



Georgetown University
Office of Student Financial Services
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 Washington, DC 20057-1252
 Fax: (202)687-6542

Report of Special Circumstances for 2011-2012

Submit completed form to the attention of your financial aid counselor at the GU Office of Student Financial Services. Submit signed copies of parent and student 2010 federal tax returns, including all schedules, attachments, and W-2s with this report if you have not already done so as part of your initial financial aid application. **NOTE: MAC users MUST open this form in Adobe Acrobat Reader in order to complete and submit form.**

Student Name: _____ ID Number: _____

GU School: ___ COL ___ MSB ___ NHS ___ SFS ___ CED ___ GRD

PART I: REPORT FAMILY INCOME

Will your income or the income of your parent(s) be less in calendar year 2011 than it was in 2010?
 ___ (Yes) ___ (No) If "Yes", check the appropriate reason and enter the date of occurrence: _____

___ (a) Unemployment or change in employment ___ (b) Divorce/separation ___ (c) Death of student's parent or guardian ___ (d) Disability of student or student's parent(s) or spouse ___ (e) Other: _____

Taxable income parent(s) expects to receive from January 1, 2011 to December 31, 2011.		
	Father/Stepfather	Mother/Stepmother
Income (wage, business) earned to date <i>*(Copy of last/most recent pay stub)</i>		
Estimated income (wage, business) for remainder of year, if applicable. <i>*(please make a good-faith estimate)</i>		
Unemployment benefits <i>*(Copy of benefit eligibility from the Dept. of Labor)</i>	\$ _____ Per Week from _____ (mm/dd/yy) until _____ (mm/dd/yy)	\$ _____ Per Week from _____ (mm/dd/yy) until _____ (mm/dd/yy)
Interest/Dividend income		
Severance payment <i>*(Copy of severance statement)</i>		
Any other taxable income <i>(please specify)</i>		
Nontaxable income parent(s) expects to receive from January 1, 2011 to December 31, 2011.		
IRA, Keogh and/or SIMPLE payment		
Payments to tax-deferred pension such as 401(K) or 403(B) <i>(paid directly or withheld from earnings)</i>		
Social Security Benefits		
Child Support received		
Public Assistance (Welfare, TANF, WIC, and others)		
Untaxed portions of pension distributions or withdrawals <i>(excluding "rollovers")</i>		
Other untaxed income or benefit; such as foreign income or worker's compensation <i>(please specify)</i>		

PART II. REPORT FAMILY EXPENSES

- 1. Housing and Maintenance
 - (a) Mortgage or rent payment (1a) \$ _____/month
 - (b) Electricity (1b) \$ _____/month
 - (c) Gas (1c) \$ _____/month
 - (d) Water and sewer (1d) \$ _____/month
 - (e) Telephone (1e) \$ _____/month
 - (f) Property taxes (1f) \$ _____/month
 - (g) Homeowner's insurance (1g) \$ _____/month
 - (h) Household help (1h) \$ _____/month
 - (i) Home maintenance (1i) \$ _____/month
 - (j) Other _____ (1j) \$ _____/month

- 2. Family Living Support
 - (a) Groceries (2a) \$ _____/month
 - (b) Clothing (2b) \$ _____/month
 - (c) Laundry & dry cleaning (2c) \$ _____/month
 - (d) Prescription drugs (2d) \$ _____/month
 - (e) Child care (2e) \$ _____/month
 - (f) Dependent care (i.e. grandparents) (2f) \$ _____/month
 - (g) Education expenses (2g) \$ _____/month
 - (h) Children's camp expenses (2h) \$ _____/month
 - (i) Unreimbursed medical/dental expenses (2i) \$ _____/month
 - (j) Dental insurance (2k) \$ _____/month
 - (k) Life insurance (2l) \$ _____/month
 - (l) Other _____ (2m) \$ _____/month

- 3. Transportation
 - (a) Automobile payments (3a) \$ _____/month
 - (b) Gasoline (3b) \$ _____/month
 - (c) Auto insurance (3c) \$ _____/month
 - (d) Auto maintenance (3d) \$ _____/month
 - (e) Other _____ (3e) \$ _____/month

- 4. Leisure
 - (a) Movies and theater (4a) \$ _____/month
 - (b) Cable TV (4b) \$ _____/month
 - (c) Books/magazines/newspapers (4c) \$ _____/month
 - (d) Vacations (4d) \$ _____/month
 - (e) Restaurants (4e) \$ _____/month
 - (f) Club memberships (4f) \$ _____/month
 - (g) Other _____ (4g) \$ _____/month

- 5. Other
 - (a) Installment loans (5a) \$ _____/month
 - (b) Credit card debt (5b) \$ _____/month
 - (c) Investment expenses (5c) \$ _____/month
 - (d) Accountant's fees (5d) \$ _____/month
 - (e) Educational debt (5e) \$ _____/month
 - (f) Other _____ (5f) \$ _____/month

TOTAL MONTHLY EXPENSES (Add 1(a) to 5(f)) \$ _____/month

